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 Counsel to the Official Committee  
 of Holders of Executory Contract Rights Through  
 USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos.:  
 BK-S-06-10725-LBR  
 BK-S-06-10726-LBR  
 BK-S-06-10727-LBR  
 BK-S-06-10728-LBR  
 BK-S-06-10729-LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

JOINTLY ADMINISTERED  
 Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**DECLARATION OF TALITHA B. GRAY, ESQ. IN SUPPORT OF THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY'S RESPONSE TO THE DEBTORS' MOTION TO APPROVE AGREEMENT WITH INVESTMENT PARTNERS**

Date: June 21, 2006  
 Time: 9:30 a.m.

I, Talitha B. Gray, Esq., hereby declare as follows:

1. I am over the age of 18 and am mentally competent. I have personal knowledge


1 of the facts in this matter and if called upon to testify, could and would do so. I make this  
2 declaration in support of the Official Committee of Holders of Executory Contract Rights  
3 Through USA Commercial Mortgage Company's Response to The Debtors' Motion to Approve  
4 Agreement With Investment Partners.

5 2. I am an associate with the law firm of Gordon & Silver, Ltd., which firm  
6 maintains its offices at 3960 Howard Hughes Parkway, Ninth Floor, Las Vegas, Nevada 89109.  
7 I am admitted to practice law before this Court.

8 3. On June 14, 2006, I accessed the Nevada Secretary of State website at  
9 <http://esos.state.nv.us> and completed a business entity search for USA Investment Partners, LLC  
10 ("Investment Partners"). The search revealed that Investment Partners is a Nevada limited  
11 liability company and that Thomas Hantges and Joseph Milanowski are the sole managers. A  
12 true and correct copy of the webpage reviewed is attached hereto as Exhibit "1."

13 I declare under penalty of perjury of the laws of the United States that these facts are true  
14 to the best of my knowledge and belief.

15 DATED this 19<sup>th</sup> day of June, 2006.

16   
17 TALITHA B. GRAY, ESQ.  
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# Exhibit 1


[Online Services](#) | [Fee Schedule](#) | [Login](#)

## USA INVESTMENT PARTNERS, LLC

### Business Entity Information

Status:	Active	File Date:	10/20/1999
Type:	Domestic Limited-Liability Company	Corp Number:	LLC8055-1999
Qualifying State:	NV	List of Officers Due:	10/31/2006
Managed By:	Managers	Expiration Date:	10/20/2499

### Resident Agent Information

Name:	THOMAS RONDEAU	Address 1:	4484 SOUTH PECOS ROAD
Address 2:		City:	LAS VEGAS
State:	NV	Zip Code:	89121
Phone:		Fax:	
Email:		Mailing Address 1:	
Mailing Address 2:		Mailing City:	
Mailing State:		Mailing Zip Code:	

[View all business entities under this resident agent](#)

### Financial Information

No Par Share Count:	0	Capital Amount:	\$ 0
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No stock records found for this company

### Officers

☒ Include Inactive Officers

#### Manager - THOMAS HANTGES

Address 1:	4484 SOUTH PECOS ROAD	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89121	Country:	
Status:	Active	Email:	

#### Manager - THOMAS HANTGES

Address 1:	4484 SOUTH PECOS ROAD	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89121	Country:	
Status:	Historical	Email:	

**Manager - JOSEPH D MILANOWSKI**

Address 1:	4484 SOUTH PECOS ROAD	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89121	Country:	
Status:	Active	Email:	

**Manager - JOSEPH D MILANOWSKI**

Address 1:	4484 SOUTH PECOS ROAD	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89121	Country:	
Status:	Historical	Email:	

**Actions\Amendments**

**[Click here to view 7 actions\amendments associated with this company](#)**

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**SOS Contact Information**



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